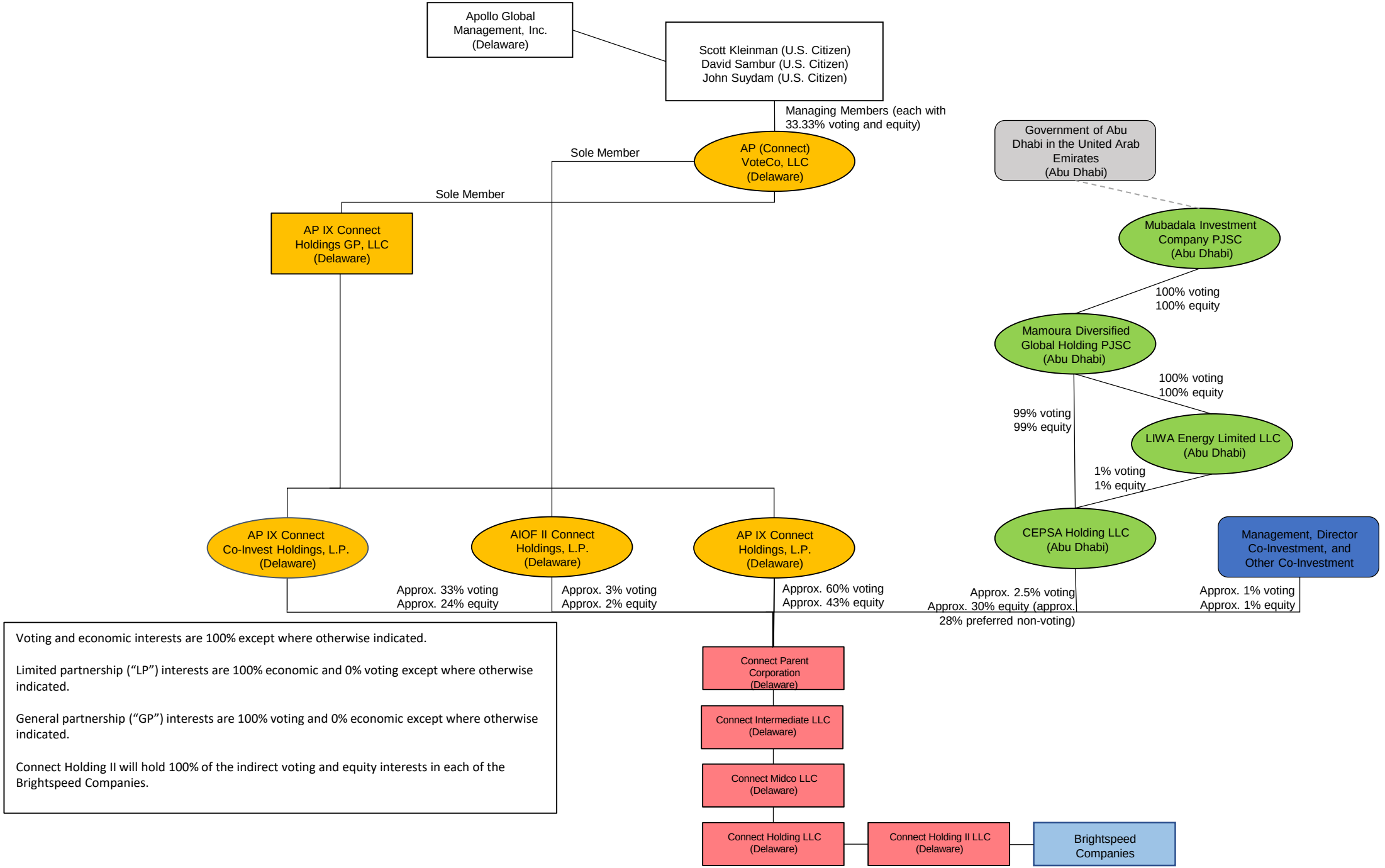
Attachment 1
Post-Investment Structure

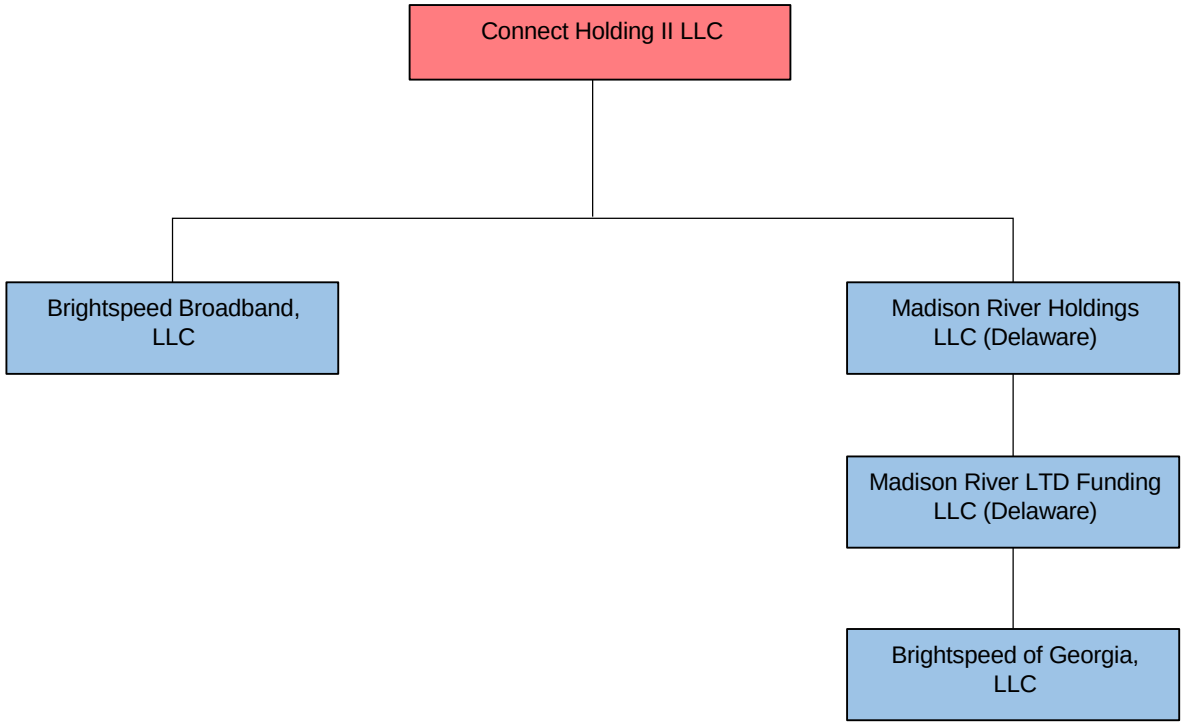


Voting and economic interests are 100% except where otherwise indicated.

Limited partnership ("LP") interests are 100% economic and 0% voting except where otherwise indicated.

General partnership ("GP") interests are 100% voting and 0% economic except where otherwise indicated.

Connect Holding II will hold 100% of the indirect voting and equity interests in each of the Brightspeed Companies.


Connect Holding II LLC
Brightspeed Broadband, LLC
Madison River Holdings LLC (Delaware)
Madison River LTD Funding LLC (Delaware)
Brightspeed of Georgia, LLC